

**INSTRUCTION SHEET TO CHANGE TRUSTEE FOR A UNIT TRUST AND ADD UNITHOLDER**

**Delivery Instructions**

Please email documents to the following address:

Please send completed documents to:

**Payment Instructions**

**\$440**

Please send me a DEFT reference number for payment prior to delivery

Please charge my credit card (details provided)

<b>Credit Card</b>	<b>Bankcard</b> <input type="checkbox"/>	<b>Visa</b> <input type="checkbox"/>	<b>Mastercard</b> <input type="checkbox"/>
<i>(We are unable to process American Express or Diners)</i>			
<b>Card No.</b>			
<b>Expiry Date</b>			
<b>Credit Card CCV No.</b>			
<i>(Last 3 digits after card no. on front or reverse of card – we cannot process your payment without this number)</i>			
<b>Name on Card</b>			
<b>Amount</b>	<b>\$</b>		
<b>Cardholder's Signature</b>			
<i>Where you pay our account by credit card, a surcharge equal to the amount of the merchant's fee may be added and you agree to pay such surcharge.</i>			

Please print clearly.

**Name of the Trust**

The	Trust
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**Date of Original Trust Deed**

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**Number of the Clause in the Original Trust Deed giving the power to change Trustees**

Clause No.:
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**Name of the Old Trustee**

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**Address of the Old Trustee**

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**ACN of the Old Trustee**

ACN
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**Name of First Director/Sole Director of Old Trustee:**

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**Name(s) of all other Directors of Old Trustee:**

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**Name of the New Trustee**

**Address of the New Trustee**

**ACN of the New Trustee**

**Name of First Director/Sole Director of New Trustee:**

**Name(s) of all other Directors of New Trustee:**

**Name of Unitholder 1:**

**Address of Unitholder 1:**

**Name of Unitholder 2:**

**Address of Unitholder 2:**

**Name of New Unitholder**

**Address of Unitholder**

**If Unitholder is company - Name of First Director/Sole Director:**

**Name(s) of all other Directors:**

**No of units allocated**