

INSTRUCTION SHEET TO CHANGE TRUSTEE FOR A UNIT TRUST AND ADD UNITHOLDER

Delivery Instructions

Please email documents to the following address:

Please send completed documents to:

Payment Instructions

\$440 by email or \$550 by post

Please send me a DEFT reference number for payment prior to delivery

Please charge my credit card (details provided)

Credit Card	Bankcard <input type="checkbox"/>	Visa <input type="checkbox"/>	Mastercard <input type="checkbox"/>
<i>(We are unable to process American Express or Diners)</i>			
Card No.			
Expiry Date			
Credit Card CCV No.			
<i>(Last 3 digits after card no. on front or reverse of card – we cannot process your payment without this number)</i>			
Name on Card			
Amount	\$		
Cardholder's Signature			
<i>Where you pay our account by credit card, a surcharge equal to the amount of the merchant's fee may be added and you agree to pay such surcharge.</i>			

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Please print clearly.

Name of the Trust

The	Trust
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Date of Original Trust Deed

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Number of the Clause in the Original Trust Deed giving the power to change Trustees

Clause No.:

Name of the Old Trustee

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Address of the Old Trustee

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ACN of the Old Trustee

ACN

Name of First Director/Sole Director of Old Trustee:

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Name(s) of all other Directors of Old Trustee:

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Name of the New Trustee

Address of the New Trustee

ACN of the New Trustee

Name of First Director/Sole Director of New Trustee:

Name(s) of all other Directors of New Trustee:

Name of Unitholder 1:

Address of Unitholder 1:

Name of Unitholder 2:

Address of Unitholder 2:

Name of New Unitholder

Address of Unitholder

If Unitholder is company - Name of First Director/Sole Director:

Name(s) of all other Directors:

No of units allocated